



5.1 Getting Started Guide

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Anzo 5.1 Getting Started Guide

Welcome to the Anzo 5.1 Getting Started Guide! This guide helps you get started with Anzo. It includes an introduction to Anzo concepts and the user interface, describes basic setup information, and provides a tutorial that guides you through the process of building a sample solution from start to finish.

- Anzo Concepts and Vocabulary
- Introduction to the Anzo Application
- Connecting to a File Store
- Creating an Anzo Data Store
- Making a Basic Connection to AnzoGraph
- Tutorial: Building a Sample Solution from Scratch

Additional Resources

- See the <u>Anzo Deployment and User Guide</u> for deployment instructions, administration and configuration information, and usage instructions for the Anzo Platform components.
- See the <u>Anzo and AnzoGraph Release Notes</u> for descriptions of product changes for each Anzo and AnzoGraph release.

Anzo Concepts and Vocabulary

This topic introduces you to key features, concepts, and vocabulary to know when working with Anzo. The diagram below shows a high-level overview of Anzo components and concepts. Details about the components in the image are described below, followed by a glossary that defines common Anzo terms and phrases.



Component	Description
Enterprise Data Sources	Anzo onboards data from many structured and unstructured data sources. Structured data sources such as relational databases or flat files are onboarded using Anzo's built-in pipelines. These pipelines natively support CSV, JSON, XML, and SAS files, along with all common database connections, including SQL, Oracle, MySQL, HIVE and others. Unstructured data sources, such as documents, PDFs, text snippets, web pages, and content from knowledgebases, are onboarded using configurable unstructured data pipelines. These pipelines onboard unstructured source files, integrate metadata about those files into the Anzo catalog, and make the full text in those files and key facts available as part of graph data models.
Data Storage Layer	The Anzo platform components, AnzoGraph, Spark, Elasticsearch, etc., share a file system for maintaining onboarded graph data and supporting files. Anzo supports storage systems such as HDFS, AWS S3, and NFS.

Component	Description
Metadata Catalog	Anzo's catalog is a special-purpose graph data model within Anzo. It combines traditional technical, operational, and business metadata with a semantic layer to describe all aspects of enterprise data elements. The catalog enables Anzo's unique use of semantics and graph models and is the system of record for data in Anzo. Anzo collects and generates metadata at every stage in the data discovery and integration process. Metadata in the catalog documents how data is converted during the onboarding process from its original format into a graph model. Subsequent data blending, transformation, and preparation steps are captured as additional metadata. Anzo also captures new metadata to describe all actions taken against data within Anzo. Anzo uses the metadata to enable users to visualize their data, understand business contexts, identify connections, and blend and prepare data.
Onboard	 When data is onboarded from its source platform to Anzo, it is converted from its original format to a new format that describes the data as a graph data model. This format, Resource Description Framework (RDF), captures each data value and relationship. Anzo stores the converted RDF data in files that Anzo's catalog manages. RDF data, in Turtle (TTL) format, is efficiently laid out on disk for optimal loading into Anzo's in-memory graph engine, AnzoGraph. Mappings describe how data from source systems is transformed into Anzo's RDF format. These mappings can be automatically generated from the source system's schema or custom-defined to perform additional transformation steps as part of the onboarding process. At run time, Anzo converts these mappings into the code that is executed on the ETL engine.
Metadata Dictionary	Metadata Dictionaries enable users to automate, accelerate, and simplify the process of mapping data from enterprise data sources into semantic graph business models. A dictionary is a centralized repository of the concepts that link the logical business models to the physical schemas of the data sources that feed it. The dictionary structure becomes the basis for creating and reusing models and mappings across data sources.

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Component	Description
Model	Anzo establishes the semantic layer by enabling users to convert diverse enterprise data models into graph data models and then enhance the data by adding new business definitions, names, and tags. Further insight is added when data from separate graph data maps are linked, connecting shared business definitions across previously siloed sources. Anzo employs open World Wide Web Consortium (W3C) standards, including Web Ontology Language (OWL), RDF, and SPARQL to model, connect, and query interconnected graphs.
Blend	When users select one or more data sets from the Anzo Dataset catalog to blend and access, Anzo loads the corresponding files from the file store into memory for rapid analysis and manipulation. Anzo delivers blending and access through "graphmarts" that give users the flexibility to combine and analyze any subset of data in Anzo.
Access	Once data has been onboarded, modeled, and blended into the dataset catalog and graphmarts, users have several options for accessing and analyzing the data. Anzo's Hi-Res Analytics application enables users to create dashboards for exploring and visualizing the data without needing to have specialized query knowledge. The Query Builder provides access for finding specific statements or writing and running SPARQL queries. And the Anzo Data on Demand service provides access to data from business intelligence tools (see Last Mile Analytics Tools).
Graphical Application Interface	The graphical application interface is organized and compartmentalized by the concepts and processes described above. The design accommodates use cases where users with different permissions and responsibilities build various parts of a solution. For a tour of the graphical user interface, see Introduction to the Anzo Application.
Last Mile Analytics Tools	In line with its open standard architecture, Anzo graphmarts can be accessed using modern application program interfaces (APIs). In addition to using SPARQL-compliant query endpoints, Anzo offers standards-compliant Open Data Protocol (OData)-based REST data feed endpoints as part of its data on demand service.

Anzo Glossary

Phrase	Description
Anzo for Office	Anzo for Office (AFO or A4O) is the Microsoft Excel plugin that enables you to create and edit source to target ETL mappings.
Anzo Data Store	An Anzo data store (previously known as a graph data source) defines an endpoint for writing data. It specifies the file store and directory on the file store where Anzo can generate file-based linked data sets (see File-Based Linked Data Set). It also defines write properties such as the maximum file size and whether files should be compressed.
AnzoGraph	AnzoGraph (AZG) is Anzo's in-memory massively parallel processing (MPP) graph OLAP engine.
Data Layers	Data layers enable users to enhance graphmarts dynamically. Users can create layers to load additional data sets, clean, conform, or transform data, infer new information, or export data to a file-based linked data set (FLDS).
ELT	In addition to traditional ETL, Anzo's data layers capability enables users to transform, blend, and prepare any data that has been added to the catalog into analytics-ready data sets using an extract, load, transform (ELT) flow. Data layers are Anzo's mechanism for flexibly transforming data in memory.
ETL	The extract, transform, and load (ETL) process takes source data and converts it to the graph data model using a source to target mapping. Anzo's mapping tool enables users to define field-level transformations, including type casting, date conversions, unit conversions, etc., as data is onboarded to Anzo.
File-Based Linked Data Set	When the onboarding process is complete, Anzo creates a data set in the Dataset catalog. The data set in the catalog is registered in the Anzo system data source (see Journal or Volume) and includes metadata about the data, including a pointer to the data store location for the RDF files generated by the ETL pipeline. The catalog data set and the files on disk are known as a file-based linked data set (FLDS).

The table below defines commonly used Anzo terms and phrases.

Phrase	Description
File Store	A file store is the file storage system, such as NFS, HDFS, or cloud storage, that is shared between servers in an Anzo solution. Anzo, AnzoGraph, Elasticsearch, and other systems share data in a file store.
Graph Data Interface	AnzoGraph's Graph Data Interface is a SPARQL service that enables users to query data from external endpoints that are accessible over JDBC or HTTP. Information from the external sources can augment data in the Anzo Dataset catalog without having to onboard the data to Anzo.
Graphmart	Graphmarts are collections of Datasets that users can blend and enhance. Graphmarts can combine any subset of data in Anzo for analysis.
Hi-Res Analytics	Hi-Res Analytics enable users to explore and ask questions across all of their data. Using model-guided dashboards, users can perform computations across multi-dimensional data. Hi-Res Analytics dashboards generate complex graph queries dynamically based on user input.
IRI	An Internationalized Resource Identifier (IRI) is similar to URI but allows a greater range of characters. URI and IRI are often used interchangeably.
Journal or Volume	A journal, also known as a volume, refers to data that is stored in Anzo's embedded graph store. The graph store is transactional and is used to persist metadata, which is written to disk in a .jnl file. The system volume (or system data source) is the default, required volume where Anzo stores ontologies as well as system configuration, data set, catalog, registry, and access control metadata. Users can create secondary local volumes that are used for more compartmentalized data and can be created and deleted without affecting the core system.
Linked Data Set	A linked data set (LDS) is a fundamental concept. Anzo organizes all data, including system data, into linked data sets. An LDS is associated with a data model and can be searched, discovered, shared, and protected with access control. For example, graphmarts are organized in a linked data set or registry of graphmarts, pipelines are organized in a linked data set, the Activity Log is a linked data set, data source configurations exist in a linked data set, and so on.

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Phrase	Description
NLP	Anzo onboards unstructured data using natural language processing (NLP) to find and extract data.
OData	Open Data Protocol (OData) facilitates the creation of interoperable RESTful APIs. The Anzo Data on Demand service provides OData-based feeds that can be used to query graphmart data from third-party business intelligence tools.
OSGi	The Open Service Gateway Initiative (OSGi) is the open-standard architecture upon which Anzo is built. It is a Java framework for developing and deploying software programs and libraries. OSGi enables Cambridge Semantics to compartmentalize Anzo into "bundles" that can be deployed, activated, and removed independently without affecting other bundles in the system.
Provenance	Anzo retains and displays the provenance of all onboarded structured data. The provenance explorer provides an overview of the relationships across various sources and models. Users can search for data entities and view associated pipelines, data sources, models, and schemas.
Registry	Anzo manages configurations in system-level registries. Each registry is a collection of application and system component configurations of the same type. Like data, registries are stored and managed with RDF named graphs according to ontologies. Technically, a registry is a Linked Data Set.
URI	A Uniform Resource Identifier (URI) is a globally unique identifier for a piece of information. A URL (Uniform Resource Locator) is a URI that specifies a location, such as a web address.

Related Topics

Introduction to the Anzo Application

Introduction to the Anzo Application

This topic provides instructions for accessing the Anzo user interface and gives a general overview of the design and layout. For information about the Anzo concepts and procedures that influence the user interface's design and use, see Anzo Concepts and Vocabulary.

To access the user interface:

1. Go to the following URL in your browser:

https://hostname

Where hostname is the Anzo server DNS name or IP address.

Note

Your browser may warn you that the server's SSL certificate has not been signed by a trusted authority. This is normal behavior. To continue, click the **Advanced** link at the bottom of the page and then click the **Proceed** link. If you require a trusted site certificate, you can obtain one from a Certificate Authority and add it to the Anzo server.

2. On the Sign In screen, type your username and password and then click Sign In.



The user interface is organized and compartmentalized by the processes involved with building solutions. The design accommodates use cases where users with different permissions and responsibilities build various parts of a solution. The sections below introduce you to each of the user interface elements.

Note

The following sections show an administrator view of the user interface. Depending on their assigned system role, some users might not see all components. For information about default Anzo roles and permissions, see <u>Predefined Anzo Roles and Permissions</u> in the Anzo Deployment and User Guide.

- General Interface Elements
- Onboard
- Model

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- Blend
- Access
- Provenance

General Interface Elements

Each time you log into the application, the Home page is displayed and provides links to the features the logged in user has access to. Below the icons is a dashboard that displays an overview of the system artifacts and recently updated or bookmarked items. The dashboard becomes populated once you start onboarding data sources.

ANZQ				० ७ 💠 🌗 -			
A Home	Main / Home						
➤ Onboard	\rightarrow	X	***	Â			
Nodel	Onboard	Model	Blend	Access			
🕢 Access 👻	and unstructured data assets from databases, flat files, text files, and	utilizing onboarded metadata. Add business definitions, object types	on underlying graph models. Transform and harmonize data into	graphmarts using Hi-Res Analytics. Alternatively, define endpoints for			
Provenance	other sources	and relationships with semantics	products	and data visualization tools			
0 0							

On the bottom left, you can click the collapse icon (<) to expand and collapse the left navigation menu. The right side of the top menu bar includes the following options:

• The Search icon (Q) opens the Search dialog box where you can do a global search for a resource, such as a data source, data set, graphmart, or schema, by title. The Search field accepts wildcard characters.



• The Activity Log icon ((2)) opens the Activity Log, which offers a high-level view of individual activities, such as ETL engine and AnzoGraph usage and pipeline activity. The ability to filter activities based on their status and type enables users to drill down to activities of interest as well as profile user behavior. Additionally, the ability to include system data expands the scope of monitoring and aids in troubleshooting.

	Importing files into Flights Flights All files were successfully added to the Data Source. Run Time: 4 secs End time: Jan 14, 2020 - 9:12:19 am					
	Rows	per page:	20 🕶	1-1 of 1	<	>
View All Histo	у					

Once you start using Anzo and there are events that show up in the log, you can click **View All History** to open the full log for searching and filtering.

Activity Log						
Y Q Search	n	Sort By:	Title 👻 🔨	View:		
Title	Description	Activity UID	Operation	Event Me	Progress ID	Status
쿄 Importing fi	Flights	loadCSVFilesInE	5lqjxrrx4mdin1e	All files were suc	loadCSVFilesInE	Completed
•						×
			Rows per	page: 20 v	1-1 of 1	< >

• The Administration icon () opens the Administration menu. Clicking a menu option opens the Administration user interface for managing Anzo server settings, connections, users, and other components.

SERVERS	CONNECTIONS	USER MANAGEMENT	MONITORING & DIAGNOSTICS
Server Settings	File Store	Users	Logging
Server Certificates	Anzo Data Store	Groups	System Query Audit
Licensing	AnzoGraph	Roles	Semantic Services
Volume Manager	Elasticsearch Config	Permissions	System Information
Plugin Configuration	ETL Engine Config	Default Access Policies	
Advanced Configuration	Cloud Locations	Directory	
		SSO Config	

Back to Anzo ANZOS	Administration	٩	Ð	0	•
Servers	Admin / Server Settings				
Server Settings	Expand to view and change the server settings		Restart	Server	-
Server Certificates	Administrator Set the System Administrator password.			^	
Licensing Volume Manager	Password ******				
Plugin Configuration				EDIT	
Advanced Configuration	Ports Configure the ports to be used by the system.			~	
User Management	Binary Store Configure the binary store server options.			~	
🕕 Monitoring & Diagnostics 👻	Email Server Configuration Configure the SMTP server used to send email.			~	
	Home Pages Configure the default root page served.			~	
<		_			•

For information about the Administration application, see the Administration Guide.

• The User menu (provides access to your user profile, the About screen, and the Application Progress window, which lists recent application activity. It also includes the ability to log out of the application and a Documentation link that opens this guide.



The navigation menu on the left provides access to all of the Anzo features.



Onboard

The Onboard menu provides access to the components that users configure to ingest data from various sources.



Structured Data

From **Structured Data**, users access data sources, schemas, mappings, and pipelines for structured data sources: database connections, CSV, JSON, XML, and SAS files.

Data Sources

From the Data Sources tab, users connect to the files and databases that contain the data to onboard:



Schemas

From the Schemas tab, users view, create, and manage the schemas that define the data to onboard:

ANZQ				<u>०</u> ०	٠	•
A Home	Main / Structured Data / Schemas					
➤ Onboard	Data Sources	Schemas	Mappings	Pipeline	6	
Structured Data	Q Search	Sort By: Title 💌	View:		Import	Schemas
Unstructured Data	No schemas found					
Metadata Hub						
ନ୍ଦି Model						
🗞 Blend 🔻						
Access 🔻						
Provenance						

Mappings

From the **Mappings** tab, users view, create, and manage the mappings that describe the relationships between schemas and data models as well as perform optional transformations on the source data:

ANZQ				۹	Ð	۰	•
A Home	Main / Structured Data / Mapping	js					
➤ Onboard	Data Sources	Schemas	Mappings	F	pipelines		
Structured Data	Q Search	Sort By: Title 💌	View:			Import N	1appings
Unstructured Data	No mappings found						
Metadata Hub							
😽 Model							
🐝 Blend 👻							
Access -							
Provenance							

Pipelines

From the **Pipelines** tab, users view, create, and manage the pipelines that run ETL jobs to onboard data into Anzo:

ANZQ				० ० 🗘	•
A Home	Main / Structured Data / Pipeline	es			
➤ Onboard ▲	Data Sources	Schemas	Mappings	Pipelines	
Structured Data	Q Search	Sort By: Title 💌	View:		Add Project
Unstructured Data	No projects found				
🚰 Metadata Hub					
ेद्द Model					
🐐 Blend 👻					
😱 Access 👻					
Provenance					

Unstructured Data

From **Unstructured Data**, users access and create pipelines for onboarding data from unstructured sources such as Office documents, PDFs, web pages, email messages, and knowledgebases.

Pipelines

From the **Pipelines** tab, users can create and manage unstructured pipelines:

ANZQ		۹	Ð	۰	•
A Home	Main / Unstructured Data / Pipelines				
➤ Onboard	Components Pipelines				
Structured Data	▼ Q Search Sort By: Title ▼ View:]	Add Ur	nstructure	d Pipeline
Unstructured Data	No unstructured projects found				
Metadata Hub					
odel Model					
🗞 Blend 🔻					
Access -					
Provenance					

Components

From the **Components** tab, users can view and configure unstructured pipeline components:

ANZQ		۹	Ð	٠	•
A Home	Main / Unstructured Data / Components				
➤ Onboard	Components Pipelines				
Structured Data	Sort By: Title - View:				
Unstructured Data	No components found				
Metadata Hub					
X Model					
🖏 Blend 🗸					
Access -					
+ Provenance					

Metadata Hub

From **Metadata Hub**, users view, create, and manage metadata dictionaries, which define and normalize concepts across data sources.

ŀ	ANZQ								۹	Ð	٠	••
♠	Home		Main / D	ictionaries								
⊁	Onboard	•		Q Search	Sort By:	Title 🔻	View:	≣		Impo	rt Cre	ate 👻
	Structured Data		No dic	tionaries found								
	Unstructured Data											
	ն Metadata Hub											
×	Model											
*ș.	Blend	•										
Q	Access	•										
¢	Provenance											

Model

The **Model** manager enables users to view, create, and manage the data models, which describe the concepts, attributes, and relationships in or across the data sets.

ANZ	<mark>у</mark> с			ৎ 🕁 🏟	
A Home	Manage Data Model Wo	rking Set			
>> Onboard	Y Q Search	Sort By: Title 👻 🔨	View: 🖬 🗮 📈	Create	s t. ted and
Unstructu	Title	↑ Class #	Description	Actions	concepts. lata
🚰 Metada	🔀 SKOS Vocabulary	4		L :	
X Model					
🐝 Blend					
Access			Rows per page: 20 👻	1-1 of 1 < >	
φ . Hovenance	UPLOAD MODELS			CANCEL OK	4

Blend

The **Blend** menu provides access to features that combine various datasets from different sources.



Datasets

The **Datasets** catalog is an inventory of all of the data in Anzo. Users can sort the list by tags, classes, and data set creators. Users can also add data sets to graphmarts for loading into AnzoGraph and then designing Hi-Res Analytics dashboards.

ANZQ			۹	Ð	٠	•
A Home		Main / Datasets				
➤ Onboard	•	▼ Q Search Sort By: Title - View: 🖬			Add	Dataset
X Model		No datasets found				
🗞 Blend	•					
Datasets						
Graphmarts						
Access	•					
Provenance						

Graphmarts

The **Graphmarts** page lists all of the existing graphmarts. Users can designate favorites and sort the list by tags and graphmart creators. Users can click a graphmart in the list to view details such as the data sets included in the graphmart, data layer details, and associated dashboards.

ANZQ		۹	୬	* 0 -
A Home	Main / Graphmarts			
➤ Onboard	▼ Q Search Sort By: Title ▼ View: III ■			Add Graphmart
X Model	No graphmarts found			
🖏 Blend 🔺				
Datasets				
Sraphmarts				
🐼 Access 👻				
Provenance				

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Access

The Access menu provides quick access to commonly used features.



Hi-Res Analytics

The **Hi-Res Analytics** page lists all of the existing dashboards. Users can click a dashboard in the list to open it in the Hi-Res Analytics application. Users can designate favorites and sort the list by tags, graphmarts, and dashboard creators.



Data On Demand

The Data On Demand page provides a list of the data on demand endpoints that have been created.

ANZQ		۹	Ð	٠	••
A Home	Main / Data On Demand				
➤ Onboard	▼ Q Search Sort By: Name ▼ View: 🖬 🗮				
X Model	No endpoints found				
😽 Blend	-				
Access					
Hi-Res Analytics ™					
💱 Data On Demand					
Query Builder					
Provenance					

Query Builder

The Query Builder provides options to write and run SPARQL queries or find quads.

Query

The **Query** editor provides syntax assistance, type-ahead suggestions for model entity names, and automated prefix creation and query formatting for readability. It also includes the option to save queries for later use.

ANZQ							۹	Ð	٠	••
A Home		Main / Q	uery Builder / Quer	у						
>> Onboard	•		Query	Find						
ेद्द Model		<i>→</i>	Scratch Pad Target							
🐐 Blend	•	E S	🔘 Graphmart	Linked Datase	et 🔿 Data	source				
Access	•	QUERI	Select Graphn	nart	~	Select Layers				
Hi-Res Analytics ™			Please select a	graphmart						
💱 Data On Demand			1 SPARQL QU	JERY						
Q Query Builder										
Provenance										

Find

The Find page enables users to search for quads by specifying a single subject, object, predicate, or graph name.

ANZQ				۹	Ð	•	••
A Home	Main / Query Builder / Fin	nd					
➤ Onboard	Query	Find					
Model	Source : System	Datasource	× ~				
Access	Subject	Predicate	Object		Graph		
Hi-Res Analytics ™			С	LEAR A	ADD STATEN	IENT	FIND
Query Builder							
Provenance							

-

Provenance

The **Provenance** viewer enables users to view the lineage of all ingested structured data. The provenance explorer provides an overview of the relationships across various sources and models. Users can search for data entities and view associated pipelines, data sources, data models, and schemas.



Related Topics

Connecting to a File Store

Creating an Anzo Data Store

Making a Basic Connection to AnzoGraph

Tutorial: Building a Sample Solution from Scratch

Connecting to a File Store

This topic provides instructions for connecting to the file system that all Anzo components will read from and write to during the onboarding processes. At least one file store needs to be shared between Anzo, AnzoGraph, and any Anzo Unstructured, Elasticsearch, or Spark servers. In almost all cases, organizations create an NFS to mount to all of the servers in the Anzo environment. Mounted file systems typically offer the best performance for reading and writing files. For more information, see Deploying the Shared File System in the Anzo Deployment and User Guide.

Note

The Anzo server file system location is configured and accessible by default. If you store files on a storage system that is mounted directly onto the Anzo, AnzoGraph, Elasticsearch, Anzo Unstructured, and Spark servers, you are not required to configure that location.

Anzo supports reading from and writing to local or mounted file systems (such as NFS), Hadoop Distributed File Systems (HDFS), File Transfer Protocol (FTP or FTPS) systems, Google Cloud Platform (GCP) storage, and Amazon Simple Cloud Storage Service (S3).

Note

Administrator privileges are required to complete this task. Specifically, the **Manage File Stores** and **Administer System Setup** permissions are required.

 In the Administration application, expand the Connections menu and click File Store. Anzo displays the File Store screen, which lists existing file store connections. For example:

T	Q Search	Sort By: Title 🔻	View:	Add F	ile Connection
	Title 🛧	Type Label	Updated Date	Tags	Actions
	Server Filesystem	File Connection	Apr 13, 2017		L :
	sysadmin User Folder	File Connection			

- Click the Add File Connection button and select the type of file connection that you want to create. For the local disk or mounted NFS, choose Local File Connection. Anzo displays the create connection screen for the type of connection you chose.
- 3. On the connection screen, provide the file system details. The settings that display depend on the type of file connection that you chose. The list below describes the settings for each file connection type.

Local File Connection

Create Local File Connection	
Name *	
Base Folder	
Globally accessible filesystem	
CANCEL	SAVE

- Name: The name to use to describe this file connection within Anzo.
- **Base Folder**: The base or root folder on the file system where you want Anzo to either read or write files. Each time Anzo generates new files it creates a new subdirectory under this base location.
- **Globally accessible filesystem**: Select this option if this file store is accessible by all of the servers in an AnzoGraph cluster. If only the AnzoGraph leader server can access this system, leave this option blank.

HDFS File Connection

Create HDFS File Connection	
Name *	
Nameservice IP or Name *	
Port	
Base Folder	
HDFS Configuration Path	BROWSE
Keytab Path	BROWSE
Username	
Password	Ø
Confirm Password	Ο
	CANCEL SAVE

- Name: The name to use to describe this file connection within Anzo.
- Nameservice IP or Name: The IP address or host name for the storage system.
- Port: The RPC port to access the server on. The default RPC port is 8020.
- **Base Folder**: The base or root folder on the file system where you want Anzo to either read or write files. Each time Anzo generates new files it creates a new subdirectory under this base location.
- HDFS Configuration Path: Enter the full path to the configuration files.
- Keytab Path: The full path to the keytab file.
- Username: The user name for the account used to access the server.
- Password and Confirm Password: The password for the account used to access the server.

- Nameservice Rest IP or Name: The HTTP REST IP address or host name. Typically this value is the same as the Nameservice IP or Name.
- Nameservice Rest Port: The HTTP port. AnzoGraph uses this port to access HDFS and load the FLDS. The default HTTP port for the namenode is 9870.
- Nameservice Rest Protocol: The protocol to use for requests. Specify one of the following values:
 - hdfs: Specify hdfs for non-secure HTTP protocol.
 - shdfs: Specify shdfs for secure HTTPS protocol.
 - khdfs: Specify khdfs for non-secure HTTP protocol with Kerberos authentication.
 - kshdfs: Specify kshdfs for secure HTTPS protocol with Kerberos authentication.

Important

If you use Kerberos Authentication with HDFS, you must also configure your AnzoGraph cluster to authenticate with Kerberos. For instructions, see <u>Configuring AnzoGraph for Kerberos</u> <u>Authentication</u> in the Anzo Deployment and User Guide.

• **Globally accessible filesystem**: Select this option if this file store is accessible by all of the servers in an AnzoGraph cluster. If only the AnzoGraph leader server can access this system, leave this option blank.

FTP or FTPS File Connection

Create FTPS File Connection	
Name*	
Server IP or Name *	
Port	
Base Folder	
Username	
Password	C
Confirm Password	C
Keystore Path	BROWS
Globally accessible filesystem	
	CANCEL SAVE

- Name: The name to use to describe this file connection within Anzo.
- Server IP or Name: The IP address or host name for the storage system.
- Port: The port to access the server on.
- **Base Folder**: The base or root folder on the file system where you want Anzo to either read or write files. Each time Anzo generates new files it creates a new subdirectory under this base location.

- Username: The user name for the account used to access the server.
- Password and Confirm Password: The password for the account used to access the server.
- Keystore Path: For FTPS connections, the full path to the keystore file.
- **Globally accessible filesystem**: Select this option if this file store is accessible by all of the servers in an AnzoGraph cluster. If only the AnzoGraph leader server can access this system, leave this option blank.

Google Cloud Platform File Connection

Create Google Cloud Platform File Connection		
Name*		
Bucket Name *		
Base Folder		
Account Email		
Key File Location		BROWSE
Globally accessible filesystem		
	CANCEL	SAVE

- Name: The name to use to describe this file connection within Anzo.
- Bucket Name: The name of the bucket to store files in.
- **Base Folder**: The base or root folder on the file system where you want Anzo to either read or write files. Each time Anzo generates new files it creates a new subdirectory under this base location.
- Account Email: The email address for the account used to access the storage.
- Key File Location: The full path to the keystore password file.
- **Globally accessible filesystem**: Select this option if this file store is accessible by all of the servers in an AnzoGraph cluster. If only the AnzoGraph leader server can access this system, leave this option blank.

S3 File Connection

Important

When using Amazon S3 for file storage, do not use client-side encryption, where data is encrypted before it is sent to Amazon S3. Anzo cannot read files on S3 if the object store uses client-side encryption.

Create S3 File Connection		
Name*		
Bucket Name *		
Base Folder		
Access Key		
Secret Key		0
Confirm Secret Key		0
S3 URI Scheme		~
Globally accessible filesystem		
	CANCEL SAV	Е

- Name: The name to use to describe this file connection within Anzo.
- Bucket Name: The name of the bucket to store files in.
- **Base Folder**: The base or root folder on the file system where you want Anzo to either read or write files. Each time Anzo generates new files it creates a new subdirectory under this base location.
- Access Key: The Access Key ID to use for accessing the S3 location.
- Secret Key and Confirm Secret Key: The Secret Key ID for the Access Key.
- S3 URI Scheme: Specifies whether the URI scheme is S3, S3 Native, or S3A.
- Globally accessible filesystem: Required. Enable this option for S3 file stores.
- 4. Click **Save** to save the configuration. The file store connection that you specified becomes available as a choice when you create graph data stores or select source files to onboard.

See Creating an Anzo Data Store for instructions on designating a directory on the file store where file-based linked data sets and other files can be created during the ETL process (see File-Based Linked Data Set for more information).

Related Topics

Introduction to the Anzo Application Creating an Anzo Data Store Making a Basic Connection to AnzoGraph Tutorial: Building a Sample Solution from Scratch

Creating an Anzo Data Store

This topic provides instructions for creating an Anzo data store, also known as a graph data source. Creating a data store means that you designate a directory on the file store where file-based linked data sets and other files can be created and shared during the ETL process. All installations require at least one data store. You can create one data store and configure all pipelines to write to that store (each ETL run automatically creates a new sub-directory under the data store directory) or you can create multiple data stores to use for different data sets.

For information about setting up a connection to the shared file system that will host the data store, see Connecting to a File Store.

Note

Administrator privileges are required to complete this task. Specifically, the **Create Anzo Data Stores** and **Administer System Setup** permissions are required.

1. In the Administration application, expand the **Connections** menu and click **Anzo Data Store**. Anzo displays the Anzo Data Store screen, which lists any existing data stores. For example:

T	Q Search	Sc	ort By: Title 🔻 🕇	View:	Add Anz	zo Data Stor	re
	Title		Description				
	$\mathfrak{t}_{\mathbb{P}^*}^*$ Server Anzo Data Store			Graph Data Source		L :	

2. On the Anzo Data Store screen, click the Add Anzo Data Store button. Anzo opens the Create Anzo Data Store screen.

Create Anzo Data Store		
Title *		
Description		
Data Location *		BROWSE
Max File Size Before Compression (Bytes)		
Compress output Dedupe output per execut	or	
	CANCEL	SAVE

3. Type a Title and optional Description for the data store.

4. Click in the Data Location field. Anzo opens the File Location dialog box.

File Location			
Current Folder			
Selected: None		CLEAR A	
Server Filesystem	crawl		
	CSV		
	datafox		
	dictionary		
	docs		-
CREATE NEW FOLDER		CANCEL	OK

5. On the left side of the screen, select the file store on which to create this data store. On the right side of the screen, navigate to the directory that you want to designate as the data location. Select a directory, and then click OK. Or click Create New Folder to create a new directory. Each time a pipeline is run for this data store, a new subdirectory is created under the specified data location.

Note

The Data Location needs to be a directory on the file store that is shared between Anzo, AnzoGraph, and any Anzo Unstructured, Elasticsearch, or Spark servers. If you want Anzo to generate files for this data store in one location and then load the files into AnzoGraph from another location, specify the file generation location in this field, and then specify the AnzoGraph load location in the **Alternate Data Location** field that is displayed on the Details screen after you save the data store.

- 6. Specify whether to compress the generated load files. By default, the Compress output checkbox is selected, indicating that Anzo generates .ttl.gz files when writing to this graph data source. If you clear the checkbox, Anzo generates uncompressed .ttl files. To preserve disk space and reduce read times when loading data into memory, Cambridge Semantics recommends that you accept the default configuration and compress load files.
- 7. The Spark ETL engine does not remove duplicates by default when running pipelines. If the source contains a significant number of duplicate entities, you have two options for deduplicating the data:
 - Deduplicate the data during the ETL process: To deduplicate the data while running the jobs that will
 generate this graph source, select the Dedupe output per executor option. Enabling the dedupe option limits the number of duplicates to one duplicate per executor node. For example, if the Spark configuration has
 10 executor nodes, the resulting data set can contain a maximum of 10 duplicate entities.

Important

Deduplication is based on primary keys and URI templates. If the source does not employ templating, do not enable the dedupe option. In addition, enabling this option substantially increases the time it takes to run the jobs for this data store.

 Deduplicate the data after loading it to AnzoGraph: AnzoGraph deduplicates data during a "vacuum" process that runs automatically after data is loaded into memory. If you leave the Dedupe output per executor option disabled, duplicates will be removed by AnzoGraph.

Note

Deduplicating data with AnzoGraph streamlines the ETL process but can increase load time and temporary memory usage in AnzoGraph during the load.

8. Click Save to create the data store. Anzo saves the store and displays the data store overview. For example:

4.	Store					Д
	Overview	Versions	Discussion	Sh	naring	
Description None Data Locati /nfs/dat Alternate P None	on a/store/ ath			General Type Creator Updated Released	Graph System Administrator a few seconds ago a few seconds ago	
Max File Si: None	ze Before Compression (By	tes)		http://cambridg	gesemantics.com/FileGra [D
Co	mpress output dupe output per exec	cutor		Tags None		

You can click a field to edit a value. Click the check mark icon (\checkmark) to save changes to an option, or click the X icon (\times) to clear the value for an option.

9. If you plan to load files into AnzoGraph from a location that is different than the **Data Location** that you specified, edit the **Alternate Data Location** field and select the location for AnzoGraph load files.

See Making a Basic Connection to AnzoGraph for instructions on connecting Anzo to AnzoGraph for loading the files that are generated for the new data store.

Related Topics

Introduction to the Anzo Application Connecting to a File Store Making a Basic Connection to AnzoGraph Tutorial: Building a Sample Solution from Scratch

Making a Basic Connection to AnzoGraph

This topic provides instructions for quickly configuring a basic connection to AnzoGraph. For information about all of the AnzoGraph connection options, including the advanced options, see <u>Connecting to AnzoGraph</u> in the Anzo Deployment and User Guide.

Note

Administrator privileges are required to complete this task. Specifically, the **Manage AnzoGraph** and **Administer System Setup** permissions are required.

1. In the Administration application, expand the **Connections** menu and click **AnzoGraph**. Anzo opens the AnzoGraph connection overview screen, which lists any existing connections. For example:



2. On the AnzoGraph screen, click Add AnzoGraph to add a connection. Anzo displays the Create AnzoGraph dialog box.

Create AnzoGraph	
Basic Advanced	
Title *	
Description	
Host*	
AnzoGraph User *	
AnzoGraph Password *	Ø
Confirm AnzoGraph Password *	Ø
Elasticsearch Configuration	~
TEST CONNECTION	CANCEL SAVE

3. On the Basic tab, type a name for the engine in the Title field.

- 4. In the optional **Description** field, type a description for the graph query engine. If you leave this field blank, Anzo creates a description when you save the configuration.
- 5. In the **Host** field, type the AnzoGraph server host name or IP address. If you have a cluster, type the name or IP address of the leader server.
- 6. In the AnzoGraph User field, type the username that was created when AnzoGraph was installed.
- 7. Type the password for the AnzoGraph user in the AnzoGraph Password and Confirm Password fields.
- 8. Leave the **Elasticsearch Configuration** field unset. The Elasticsearch configuration is used with Anzo Unstructured.
- 9. Click **Test Connection** to check if Anzo can connect to AnzoGraph. If the connection fails, make sure that AnzoGraph is running and that you typed the correct username and password.
- 10. Click Save to save the configuration. Anzo connects to AnzoGraph and opens the Graphmarts tab. For example:



See Tutorial: Building a Sample Solution from Scratch for next steps and instructions for creating a sample solution.

Related Topics

Introduction to the Anzo Application

Connecting to a File Store

Creating an Anzo Data Store

Tutorial: Building a Sample Solution from Scratch

Tutorial: Building a Sample Solution from Scratch

This topic helps get you started with Anzo by teaching you the basic steps to follow when creating a complete solution. The instructions below provide a sample CSV file and guide you through the steps required from importing the file to visualizing the data in a Hi-Res Analytics dashboard.

- 1. Prepare the Environment
- 2. Download the Sample Data
- 3. Create a CSV Data Source and Import the Sample Data
- 4. Ingest the Imported Data Set
- 5. Run the ETL Pipeline
- 6. Create and Activate the Movie Data Graphmart
- 7. Explore the Data in Hi-Res Analytics
- 8. Review the New Solution's Artifacts

Prepare the Environment

To give the tutorial continuity and make it straightforward to follow, it helps to complete a few general setup steps before you start building the solution. This section provides background information and describes the environment preparation.

This tutorial guides you through importing data from a file, running an ETL pipeline to create RDF files for AnzoGraph, and loading the data into AnzoGraph. Completing those steps requires a file store that Anzo and AnzoGraph can access, a designated location (Anzo data store) on that storage system to place the RDF files that Spark generates, and a connection to AnzoGraph for loading the data.

Confirm that the following setup steps are complete before proceeding:

1. AnzoGraph and AnzoGraph have access to the same file store and its location is configured in Anzo. For instructions, see Connecting to a File Store.

Note

The Anzo server file system is configured and accessible by default. If you store files on a file system that is mounted directly to the Anzo and AnzoGraph servers, you do not need to configure a new file system location.

- 2. An Anzo data store has been created for the RDF files that are generated during the ETL process. For instructions on creating a data store, see Creating an Anzo Data Store.
- 3. Anzo has a connection to AnzoGraph. For instructions on configuring the connection, see Making a Basic Connection to AnzoGraph.

Download the Sample Data

This tutorial uses a small sample data set from <u>Data World</u>. The data is in CSV format and includes IMDB movie data from 2006 – 2016. Click the link below to download IMDB-Movie-Data.zip to your computer. Then extract the ZIP file to make **IMDB-Movie-Data.csv** available for importing.

IMDB-Movie-Data.zip

Create a CSV Data Source and Import the Sample Data

1. In the Anzo application, expand the **Onboard** menu and click **Structured Data**. Anzo displays the Data Sources screen, which lists any existing data sources:

Data Sources	Schemas	Mappings	Pipelines
Y Q Search	Sort By: Title 👻	View:	Add Data Source
No datasources found			

 Click the Add Data Source button and select File Data Source > CSV Data Source. Anzo opens the Create CSV Data Source screen.

Create CSV Data Source		
Title		
Description		
	CANCEL	SAVE

3. Type a name for the source in the **Title** field. For example, "Sample Movie Data." Then type an optional description in the **Description** field. For example:



4. Click Save. Anzo saves the source and displays the Tables tab for the new data source.



5. On the left side of the screen, click the **Add New File** button. Anzo displays the Add New File dialog box, and the **Upload Files** tab is selected.

Add New File			
Upload Files	Select Files		
	22		
	Drag and drop files or browse from computer.		
		CANCEL	NEX

6. On the Upload Files tab, drag and drop the IMDB-Movie-Data.csv file onto the screen or click browse and navigate to the file and double-click it to select it. Anzo attaches the file and the Next button becomes active. Click Next. Anzo lists the file on the left side of the screen with a status of Pending. For example:

Schema	Metrics			🛛 📀 🖸
Add	New File		Process Per	nding Files
T	Q Search		Sort By: Title	e 💌
	Title	۰	Status	Actions
	IMDB-Movi	e-Data	··· Pending	*

7. Click the **Process Pending Files** button to import the IMDB data to Anzo. Anzo imports the data and the status changes to **Processed**. Additional buttons are also displayed on the right side of the screen. You can click the

table row for IMDB-Movie-Data to display the schema details.

	Sample Movie Da	ata						Pro	ofile Data	Add To Dictiona	ary + Ingo	est 🔲
	Overview	Tables	Versions	Cate	Jory	Discussion	Sha	ring				
Schema Add N	Metrics New File		Process Pendin	g Files	IMDB	-Movie-Data						
	O Search	Sort Dy: Title -			Creator	System Administrate	or Last Modified	Date 06/10/2	020 Column C	ount 12 Row C	ount Not Ca	lculated
		Sont by. Title 🕈				Sample Data	Metrics	F	oreign Keys	Mapp	ings	>
	Title	↑ Status	4	Actions	Rank	Title	Genre	Descripti	Director	Actors	Year	Runti
	IMDB-Movie-Data	Processed		:	¹∿ Int	T String	T String	T String	T String	T String	¹∾ Int	⁵≁ Int
					10	Passengers	Adventure,	A spacecra	Morten Tyl	Jennifer La	2016	116
					5	Suicide Sq	Action,Adv	A secret go	David Ayer	Will Smith,	2016	123
					9	The Lost Ci	Action,Adv	A true-life d	James Gray	Charlie Hu	2016	141
					3	Split	Horror, Thril	Three girls	M. Night S	James Mc	2016	117
					7	La La Land	Comedy,Dr	A jazz piani	Damien Ch	Ryan Gosli	2016	128
					4	Sing	Animation,	In a city of	Christophe	Matthew M	2016	108 🗸

The data is now imported as a CSV data source.

Proceed to the next step to ingest the data and automatically derive a data model, generate a mapping, and create an ETL pipeline for transforming the data to the RDF graph model.

Ingest the Imported Data Set

1. On the Tables screen (from the last step of the procedure above), click the Ingest button. Anzo opens the Ingest dialog box and automatically populates the data source value. If there is only one configured data store, the Anzo Data Store value is also auto-populated. In addition, if the default ETL Engine is configured for the system, the Auto Map Engine Config field will also be populated. For example, in the image below the Anzo Data Store and Auto Map Engine Config fields are not populated because there are two available choices:

Ingest	
Source Data Connection	
Sample Movie Data	x ~
Anzo Data Store	
Anzo Data Store	~
Auto Map Engine Config	
Auto Map Engine Config	\sim
Select all tables Custom select	
Advanced	~
CANCEL	SAVE

- 2. If necessary, click the Anzo Data Store field and select the data store for this pipeline.
- If necessary, click the Auto Map Engine Config field and select one of the ETL engines to use. For this tutorial, select Local Sparkler Engine. That means the pipeline will use the SPARQL-driven Sparkler ETL compiler to process the source data for the Spark engine.
- 4. Leave the Select all tables radio button selected. For example, the image below shows the completed screen:

Ingest		
Source Data Connection		
Sample Movie Data	×	\sim
Anzo Data Store		
Store	×	\sim
Auto Map Engine Config		
Local Sparkler Engine	×	\sim
Select all tables Custom select		
Advanced		~
	CANCEL	SAVE

5. Click **Save**. Anzo creates a pipeline for the data set and displays a "Pipeline was successfully created" confirmation. Click **OK** to close the dialog box. As part of creating the pipeline, Anzo also generates a data model and mapping for the sample data set. The last step in this tutorial describes each of the components. Proceed to the next step to run the pipeline and generate the RDF File-Based Linked Data Set (FLDS).

Run the ETL Pipeline

1. In the Onboard menu, click **Structured Data**. Then click the **Pipelines** tab. Anzo displays the Pipelines screen, which lists the pipeline for the sample movie data set. For example:

	Data Source	S	Schemas		Mapp	bings	Pipelines			
T	Q Search		Sort By:	Title 👻	View:	≡			Add Pr	oject
		^			Type label		Updated Date			
	🖳 Load Sampl	e Movie D			Dataset Proj	ject, Structure	Jun 10, 2020	Auto-Gen	Д	:

2. Click the pipeline title to open the pipeline Overview tab. For example:

	Movie Data			Publish All 🔻 📮
Overview	Jobs	History	Versions	Discussion >
Description None			General	
Engine Configuration			Туре	Dataset Pipeline
Local Sparkler En			Creator Updated	System Administrator 17 minutes ago
Granh datasource			Released	17 minutes ago
Store				
			http://cambride	gesemantics.com/Proje I
			Tags	
			Auto-Gen	

3. Click the **Publish All** button to run the pipeline, which transforms the data to RDF graph format and generates the FLDS in the specified data store.

Anzo publishes the ETL files and displays a confirmation that job execution is in progress. Click **OK** to close the dialog box. Anzo completes the job execution and the sample movie data set becomes available in the **Dataset** catalog. Proceed to the next step to create a graphmart for the new data and load it into AnzoGraph.

Create and Activate the Movie Data Graphmart

1. In the Anzo application, expand the **Blend** menu and click **Datasets**. Anzo displays the Datasets catalog, which shows an inventory of all of the onboarded data in Anzo. It lists the sample movie data set. For example:

T	Q Search	Sort By: Title 🔻 Vie	w: 🔳 🗏	l	Add Data	aset
	Title 🔨	Description	Updated Date	Tags	Actions	
	네. Sample Movie Data	IMDB Data from 2006 to 2016	Jun 10, 2020		Д	:

2. Hover the pointer over the Sample Movie Data item to display a checkbox in the left column, and then select the checkbox. Anzo adds the data set to the shopping cart and additional icons become available at the top of the screen. For example:

T	Q Search	Sort By: Title 👻 Vie	w: III =		Add Dataset		
Selected: Sample Movie Data 🛞							
		Description	Updated Date	Tags	Actions		
~	ψ_{+} Sample Movie Data	IMDB Data from 2006 to 2016	Jun 10, 2020		Π :		

3. Click the shopping cart icon (2) at the top of the screen. Anzo displays the Create Graphmart screen. For

example:

Create Graphmart				
Title* Sampla Movia Data Cra	phmort			
	primari			
rne title of the graphmart				
Description				
A brief description of the gra	phmart			
Datasets				
Title 🔨		Last Published Date		
Sample Movie Data	Default Edition	2020-06-10T14:50:39-07:00	MODIFY EDITION	
			CANCEL	SAVE

Anzo populates the Title field by appending "Graphmart" to the data set name.

4. On the Create Graphmart screen, you have the option edit the title and type an optional description. Click **Save** when you are ready to create the graphmart. Anzo creates the graphmart and displays the Overview screen for the new graphmart. For example:

*	Sample Movie Data Graphmart			Profile Da	ofile Data Create Dashboard		
	Overview	Explore	Datasets	Data Layers	Dashboards >		
Description None Metrics Generate n Data Los Load layers	Description None Metrics Senerate metrics upon activation Data Loading Settings Load layers that do not fail			S	General Type: Graphmart Creator: System Administrat Last Accessed: N/A Last Updated: N/A Structure Modified: a few seconds ago Released: a few seconds ago		
Leave Graphmart Online During Refresh When refreshing layers, leave graphmart and layer online.					Inactivity Deactivate Timeout		
							once lodue

5. To load the graphmart to AnzoGraph, slide the slider at the top of the screen from Inactive to Active. Anzo loads the graphmart.

Now that the data is loaded into AnzoGraph, it is available to view in dashboards. Proceed to the next step to explore the sample data with Hi-Res Analytics.

Explore the Data in Hi-Res Analytics

1. On the Graphmart screen for the sample movie data graphmart, click the **Create Dashboard** button. Anzo opens the Hi-Res Analytics application and displays the New Dashboard dialog box:

New Dashboard		×
Title:*		
Description:		
Туре:		
Graphmart dashboard		
Set up a new Volume based Linked Data Set dashboard.		
	CANCEL	OK

2. On the New Dashboard dialog box, specify a **Title** for the dashboard and add an optional **Description**. Leave the default **Graphmart dashboard** value in the **Type** field. For example:

New Dashboard		×
Title:*		
Explore Movie Data		
Description:		
Analytics for sample movie data exploration		
Туре:		
Graphmart dashboard		
Set up a new Volume based Linked Data Set dashboard.		
	CANCEL	OK

3. Click **OK** to create the dashboard. The new dashboard appears as a new tab on the screen and contains a subtab titled **What can I do next?**. This tab acts as a wizard to guide you through the initial dashboard creation.

ANZQS Q. Search III Dashboard → @ Lenses → 7 Filters → C Refresh → ✓ Designer ? Help →				
 Ready to use 				
Graphmart Sample Movie Data Graphmart A Data Types No types selected	+	What can I do next? × Dashboard This dashboard will allow you to visualize linked data Image: Add data you are interested in exploring % Specify the type of data you would like to see		
Data Layers Sample Movie Data	×			

Anzo populates the Graphmart and Data Layers panels with the sample movie data graphmart and default data layer for the graphmart.

4. To define the type of data from the graphmart to display on the dashboard, click the Specify the type of data you would like to see link on the What can I do next tab. The Select Data Types dialog box appears and displays the available data types. Since the sample data set has one type or class of data, only IMDB-Movie-Data is listed. The value in parentheses shows the total number of instances of that type.

Select Data Types	×
Counte are totals for the avenuest	
Search types	0
Results: 1 MDB-Movie-Data	(1,000)
Selection: 0	
CANCEL	OK

- 5. Click IMDB-Movie-Data to select it, and then click OK to add the data type to the dashboard.
- 6. In the main Hi-Res Analytics toolbar, click the Dashboard button and select Save to save the dashboard.

To start to explore the data and see what values exist for the properties in the IMDB-Movie-Data class, it can help to add a filter to the dashboard. Filters reveal the values associated with properties. Learning more about the values enables you to start making decisions about what properties to group on, for example, what properties have relationships, and what results you want to visualize.

7. To create a filter, click the **Add facets to filter the data** link on the What can I do next tab. Anzo displays the Create Filter dialog box:

CANCEL OK

- 8. In the Create Filter dialog box, click the **Fields** field and browse the available properties. For this tutorial, select **Year**, and then click **Close** to close the Fields drop-down list.
- 9. Click the **Filter** drop-down list and browse the available filter types. For this tutorial, select **Single Select List**. Anzo adds the filter type to the Create Filter dialog box.
- 10. At the bottom of the screen under **Format**, click the **Type** drop-down list and select **No format**. Removing formatting from the filter ensures that commas are not displayed for the Year values. The image below shows the completed dialog box.

Fields:*	
Year	
Filter:*	
Single Select List	
Filter Properties	
Title:	
Label field:	
Click to edit	
	Exclude: Show Bars: Show Blanks:
	Show counts: 🗸 Respond to other filters: 🗸
Format	
Type:	
No format	
Subfilters	
+ Create Filter	
	CANCEL

11. Click **OK** to close the dialog box and add the new filter to the dashboard. Anzo adds the Year filter to the left panel. The new filter will enable you to narrow the scope of the data when it is visualized.

∧ Year	××
2016 (297)	
2015 (127)	
2014 (98)	
2013 (91)	
2012 (64)	
2011 (63)	
2010 (60)	
2009 (51)	

Once you have a good understanding of the values and relationships that exist in the data set, you can experiment with lenses and decide on the most appropriate way to display the data. Creating a Table lens is a quick way to view the data that you filtered.

12. To create a lens, click the **Select or create visualizations of your data** link on the What can I do next tab. Anzo displays the Lens Selection dialog box. Since lenses have not been created previously, the list of lenses is empty:

Lens Selection		×
Search for lenses		<u>@</u>
+ Path to lens values Results: 0		
No suitable lenses found		
Selection: 0		
Create a new lens		
	CANCEL	ок

13. In the Create Lens dialog box, click the **Create a new lens** link at the bottom of the screen. Anzo displays the Create Lens dialog box:

Create Lens	×
Select the type of lens to create	
Search for lenses	8
+ Path to lens values Results: 12	
Table Tabular visualization of data	
Form View and edit resource attributes.	
Bar, scatter, pie, etc	
Dashboard Used to put together and organize accelerated semantic visualizations.	
Web Page A user-defined web page.	
AnzoKO Web Page	
CANCEL PREV	IOUS NEXT

14. In the list of lens types, select the **Table** lens and then click **Next**. Anzo displays the General Information dialog box:

Create Lens Specify details about the new lens			×
General Information Title.*			
Description:			
[+] more			11
	CANCEL	PREVIOUS	FINISH

15. Type a **Title** for the lens, and then click **Finish**. Anzo adds the lens as a new sub-tab on the dashboard and opens the Table Designer:

Designer		×
Columns + 2 2 4	Column Details Set properties of the selected column.	
Untitled Clone View Remove	Column Header Label:	
	Column Value Expression: Click to edit	
	Column Footer Expression:	Format Hyperlink Editor
	Column Width:	Format Hyperlink
	Content Filters	
	Group rows by: Click to edit	
Add a column Format	✓ Interactive	
Preview changes		CANCEL SAVE

16. In the Designer, click the Auto-generate columns icon ($\overset{@}{\sim}$) to add all available columns to the table.

Tip

Since the sample data set includes only 12 columns, it is not overwhelming to view all columns at once. For larger data sets, you might want to be more selective when adding columns to table lenses.

∧ Graphmart	+		Properties (Export									
Sample Movie Data Graphmart		What can I do ne	What can I do next? × Movie Data Table ×										
		Actors 🛧	Descripti	Director	Genre	Metascore	Rank	Rating	Revenue	Runtime	Title	Votes	Year
Data Types MDB-Movie-Data (1,000) Data Layers Sample Movie Data	× +	Aamir Khan, Anushka Sharma, Sanjay Dutt.Bornan Irani	A stranger in the city asks questions no one has asked before. His childlike curiosity will take him on a journey of love, laughter, and lettion	Rajkumar Hirani	Cornedy,Drama	51	766	8.2	10.57	153	PK.	103,279	2,014
▲ Year 2016 (297) 2015 (127) 2013 (127) 2013 (91)	/ X	Aamir Khan, Madhavan, Mona Singh, Sharman Joshi	go. Two friends are searching for their long lost companion. They revisit their college days and recall the memories of their friend who inspired	Rajkumar Hirani	Comedy,Drama	67	431	8.4	6.52 Rows per page	170 × 20 • 1-20.	3 Idiots of 1000 I < 4	238,789	2,009 Page 1 of 50

17. Click Save. The table lens displays on the dashboard and populates with data. For example:

You can reduce the number of results that are displayed by clicking a year value in the Year filter.

18. In the Hi-Res Analytics main toolbar, click the **Dashboard** button and select **Save** to save the changes. Remember to save dashboards periodically.

Now that you can view a summary of the data in a table, it can help you determine how to further narrow or expand the results by adding, changing, or removing filters. In addition, you can experiment by adding other lenses to the dashboard to find the ideal way to display the data to answer the questions that you have. For example, the table includes a Revenue column. It might be interesting to see which movies made the most revenue. The next steps guide you through creating a chart lens to display movie revenue.

- 19. In the Hi-Res Analytics main toolbar, click Lenses and select New. The Create Lens dialog box opens.
- 20. Select Chart and click Next. Anzo displays the General Information dialog box.
- 21. Specify a Title and add an optional Description for the new lens. For example:

Create Lens Specify details about the new lens			×
General Information Title* Revenue Chart			
Description: Displays the revenue for each movie title			
[+] more			11
	CANCEL	PREVIOUS	FINISH

22. Click **Finish**. Anzo displays the Chart Designer, which enables you to configure the type of chart to create, such as column, pie, or line, specify the data that will populate the chart, and customize details such as the chart's theme and fonts, legend, title, and tooltip formats.

Designer			×
Chart Configuration Please select options below to begin configuring your chart			
Column			>
Chart Data Series not specified			>
Chart Theme Chart theme selection			>
Chart Details Title: unspecified, Subtitle: unspecified, Legend is enabled, T	ooltip is enabled		>
			 Interactive
O Preview changes	CANCEL	PREVIEW	SAVE

23. For this tutorial, accept the default Chart Type of **Column**, and click **Chart Data** to view the Chart Data screen and configure the data to display.

Designer		×				
Chart Data Please specify what you would like to se	in the chart	G 🖨				
Series Configurations + 2	Series Details Set properties of the selected series	configuration				
Series 1 Clone Rename Disable Remove	*Group: Click to set the formula used to	o group by				
	Group label: Click to set formula for the Gro	up label value				
	*Value: Click to set formula for the Value value					
	+ Show formulas used for creating calculated series					
+ Add a series	Data Plot X Axis	Y Axis Filters				
O Preview changes	CANCEL	PREVIEW SAVE				

- 24. Click the **Group** field and select the **Title** property from the drop-down list. The Group field sets the values for the x-axis on the column chart. Anzo also populates the Group label with the Title property. Click **Close** to close the drop-down list.
- 25. Click the Value field and select the Revenue (Millions) property from the drop-down list. The Value field sets the y-axis values. Click Close to close the drop-down list.
- 26. Click **Save**. Anzo adds the new chart lens to the dashboard. To narrow the results that are displayed and filter on one year at a time, click a year in the Year filter. For example, by clicking **2006** in the filter, the chart lists the revenue for titles that were released in 2006 and shows that "Pirates of the Caribbean: Dead Man's Chest" had the most revenue for that year:



You can hover the pointer over a bar in the chart to view details.

- 27. If you want to add more data to the chart, such as to compare revenue versus rating for each title, follow these steps:
 - a. Open the chart designer by clicking the **Designer** button above the lens tabs.



- b. In the Designer, click Chart Data.
- c. On the Chart Data screen, click the Add a series link at the bottom of the screen. A new series, named Series 2, is added to the list.
- d. For **Series 2**, click the **Group** field and select the **Title** property from the drop-down list. Then click **Close** to close the list.
- e. Click the Value field and select the Rating property from the drop-down list. Close the list.
- f. Click **Save** to save the chart changes. The chart updates to display the Rating values in addition to the Revenue. For example:



Tip

For more information about working with dashboards, see <u>Analyzing Data with Hi-Res Analytics</u> in

the Anzo Deployment and User Guide.

Review the New Solution's Artifacts

This section briefly reviews the artifacts that were created as part of the new sample solution and provides references to more details about each of the artifacts.

During the process of automatically ingesting the sample movie data from the supplied CSV file, Anzo generated the following components:

- A Model, which describes the structure and type of data that the movie data set contains. For more information and instructions for viewing the derived model, see Modeling Data.
- A Mapping, which is input to the ETL job and maps the source data to the target elements defined in the data model. For more information and instructions for viewing the generated mapping, see Working with Mappings.
- A Dataset Pipeline, which contains the ETL job that generates the target data set. For more information and instructions for viewing the generated pipeline, see Configuring Pipelines.

Related Topics

Introduction to the Anzo Application